FIRST UNION RAIL

One O'Hare Centre 6250 River Road, Suite 5000 Rosemont, IL 60018

Tel 847.318.7575 Fax 847.318.7588

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SURFACE TRANSPORTATION BOARD



June 7, 2004

Mr. Vernon E. Williams Surface Transportation Board 1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Attn: Recordation of Railroad Equipment

Re: **Memorandum of Lease Agreement** 

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) originals of a Memorandum of Lease Agreement, dated March 31, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Lease Agreement which was duly filed with the Commission under Recordation Number 21742.

The names and addresses of the parties to the enclosed document are:

First Union Rail Corporation

One O'Hare Center 6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee: Archer Daniels Midland Co.

4666 Faries Parkway Decatur, IL 62525

A description of the railroad equipment covered by the enclosed document is two hundred eleven (211) 5150 cu. ft. covered hopper cars, with NDYX and FURX marks (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows:

Memorandum of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5387. Thank you for your cooperation in this matter.

Very/truly yours,

Georgia Freiburger

Manager of Documentation

Enclosures

(ADM042)

RECORDATION NO. 21742-M

ASSGN. NO.: ADM042

JUN 0 9 '04

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		10.07.1111
THIS MEMORANDUM OF L Much, 200 corporation, and Archer Daniels Midla	MEMORANDUM OF LEASE  EASE (the "Memorandum") is made a  4, by and between First Union Rai  and Company ("Lessee"), a Delaware of	SURFACE TRANSPORTATION BOARD day of and entered into as of this the Carolina Corporation ("Lessor"), a North Carolina corporation.
2		orporation.
	$\underline{\mathbf{W}}\underline{\mathbf{I}}\underline{\mathbf{T}}\underline{\mathbf{N}}\underline{\mathbf{E}}\underline{\mathbf{S}}\underline{\mathbf{E}}\underline{\mathbf{T}}\underline{\mathbf{H}}$ :	
August 25, 1997, whereby Lessor has a	agreed to lease to Lessee certain railca lar on Exhibit A attached hereto, effe	Lease Agreement (the "Lease"), dated as of ars pursuant to Rider No. 50 to the Lease (the ective as of April 1, 2004 and subject to the
IN WITNESS WHEREOF, the by their respective officers duly authorized authorized to the contract of the contrac	parties hereto have each caused this lized as of the date and year first above	Memorandum to be duly executed under seal written.
	LESSOR:	
Name SEAL FREIBURGER Title: MGR OF DOCUMENTATION [CORPORATE SEAL]	By:  Name:  RICHARD E SETMONE  Title:  Executed on this 3/ st day of May	eet;
COUNTY OF COOK  certify that RICHARD F. SETMI execution of the foregoing Memoraldur  WITNESS my hand and official	personally appeared before m of Lease.  I stamp or seal, this 3/day of M	Public of the County and State aforesaid, e me this day and acknowledged his due arch 2004.
	) Notary Public	

My Commission Expires:

/0 -7 -2005 (Notary Public) OFFICIAL SEAL
K. A. DOMBROWSKI
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 10-7-2005

	LESSEE:
	ARCHER DANIELS MIDLAND COMPANY
	By: Kardy Neway
	Name: Kandy Neumayer
ATTEST:	Name: Randy Neumayer  Title: Sr. U.P. Transportation
By:	
Name:	
Title:	Executed on this,,
[CORPORATE SEAL]	
STATE OF ZILINOIS	
COUNTY OF Mason	
certify that Randy Veum execution of the foregoing Memorandu	<u>Inn Voigt</u> , a Notary Public of the County and State aforesaid, a yer personally appeared before me this day and acknowledged his due m of Lease.
WITNESS my hand and officia	al stamp or seal, this 15 day of March, 2001.
	Rehecu ann Vougt Notary Public
Commission Expires:	1.44.
(Nøtary Public)	GESTOCIAL SEAL
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## **EXHIBIT A to MEMORANDUM OF LEASE**

NUMBER OF CARS: Two hundred eleven (211)

DESCRIPTION OF CARS: 5150 cu. ft. unlined covered hopper cars equipped with gravity outlets and

trough hatches, 286 GRL

CAR NUMBERS: See below:

NDYX	515006	NDYX	515324	NDYX	515562	NDYX	516408	FURX	840200
NDYX	515007	NDYX	515325		515578		516411		840201
NDYX	515010	NDYX	515327		515579		516412		840203
NDYX	515014	NDYX	515328	NDYX	515580		516414		840209
NDYX	515017	NDYX	515330		515585		516415		840212
NDYX	515057	NDYX	515333		515587		516418		840213
NDYX	515064	NDYX	515334		515594		516419		840218
NDYX	515074	NDYX	515335		515595		516421		840221
NDYX	515075	NDYX	515336		515597		516424		840225
NDYX	515077	NDYX	515340		515598		516426		840226
NDYX	515079	NDYX	515342		515599		516427		840227
NDYX	515082	NDYX	515344		515602		516428		840228
NDYX	515088	NDYX	515345		515604		516430		840233
NDYX	515094	NDYX	515346		515606		516431		840238
NDYX	515100		515347		515618		516434		840241
NDYX	515115	NDYX	515349		515625		516436		840243
NDYX	515116	NDYX	515353		515626		516437		840245
NDYX	515126	NDYX	515354		515627		516438		840253
NDYX	515135	NDYX	515355		515631		516439		840254
NDYX	515138	NDYX	515356		515634		516440		840266
NDYX	515144		515357		515636		516442		840268
NDYX	515151	NDYX	515358		515638		516443		840269
NDYX	515160	NDYX	515359		515639		516444		840271
NDYX	515164	NDYX	515360		515640		516445		840275
NDYX	515195	NDYX	515361		515641		516446		840278
NDYX	515199	NDYX	515362		515646		516449		840279
NDYX	515207	NDYX	515363		515647		516500		840290
NDYX	515225	NDYX	515366		515654		516501		840295
NDYX	515261	NDYX	515367	NDYX	515660		516511		840298
NDYX	515268	NDYX	515368	NDYX	515662		516513		840300
NDYX	515274	NDYX	515369	NDYX	515665		516517	FURX	
NDYX	515286	NDYX	515371	NDYX	515667		516519	FURX	
NDYX	515304	NDYX	515374		515674		516520	FURX	
NDYX	515305	NDYX	515400		515677		516522	FURX	
NDYX	515307	NDYX	515470		515679		516527	FURX	
NDYX	515311	NDYX	515500		515685		516530	Count:	211
NDYX	515314	NDYX	515502		515686	NDYX		Count.	211
NDYX	515315	NDYX	515504		515687	FURX			
NDYX	515316	NDYX	515522		515689	FURX			
NDYX	515317	NDYX			515698	FURX			
NDYX	515318	NDYX		NDYX		FURX			
NDYX	515320	NDYX		NDYX		FURX			
NDYX	515321	NDYX	515544	NDYX		FURX			
NDYX	515323	NDYX	515547	NDYX	516405	FURX			